



TALK TO US ABOUT OUR 14-DAYS TO CLOSE!

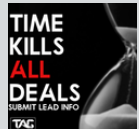
Experience Efficiency and Transparency Every Step of the Way



(Day 1 begins when Execution of Contract / All Docs are submitted)

SALES

DAY 1



SHORT FORM

Borrower comes in via short intake form. All information will be pushed to HubSpot.



HUBSPOT

- Documents collected.
- Automation notifies ALL parties (E.T.C.V = Email, Text, Call, Video)



ARIVE (LOS)

- All information from Arive will be pushed to HubSpot.
 - Run Credit, Import Numbers, Run Pricing, Run AUS
 - Export 3.4 file to push into Investor's Portal
- In order to price and/or disclose

CYCLE

DAY 1-2



LOAN OFFICER ASSISTANT

- Compiling essential documentation and organizing files for Loan Officers.



REVIEW WITH UNDERWRITER

- Submission Approval [Deal Review] will be reviewed with underwriter.



SEND LOAN PROGRAMS TO CLIENT

- Introduction to Winner's Choice Processing

"LET'S TAG TEAM A 14 DAY CLOSE!"

OPERATIONS



PROCESSOR

DAY 2-3

- Makes introductory call to all Parties (point of contact).
- Reviews every milestone / property in HubSpot and scrubs initial file.
- Collects all missing documentation needed.

DAY 3-4

- Order Appraisal / Services
- Insurance Quote
- Submit to Underwriting
- Automation will update Borrower and all parties pertaining each milestone

CYCLE

DAYS 5-7:

Conditionally Approved:

- Sends Final Conditional Approval and calls all parties to set a meeting to review all conditions.

DAYS 8-10:

- Submits for final Clear-to-Close

DAYS 11-12:

- Once Clear-to-close and balanced with title company, the Processor reviews final Closing Disclosure Statement with all Borrowers

DAY 13/14

FUNDED!

CONTACT US TODAY!



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START HERE!

