

REVERSE MORTGAGE PROGRAM

► Reverse Mortgage Program allows eligible homeowners to access available home equity through a purchase or refinance transaction. The program offers a fixed-rate, single-disbursement lump sum with no minimum draw requirement, subject to qualification and applicable guidelines.

PROGRAM FEATURES:

- Available for eligible purchase and refinance transactions
- Fixed-rate, single-disbursement lump sum
- No minimum draw amount, up to the approved loan amount
- Reverse mortgage counseling required
- Primary residence occupancy required for the majority of the year
- Eligible properties include single-family residences, owner-occupied 2-4 unit properties, townhomes, PUDs, and FHA- or FNMA-approved condominiums
- No minimum property value requirement
- Loan amounts up to \$4,000,000
- Higher loan amounts may be considered on an exception basis
- Minimum credit score of 600
- Minimum 12-month seasoning when refinancing an existing reverse mortgage
- No repair set-asides permitted
- Structural or safety repairs must be completed before closing
- Residual income requirements apply

**Turn Home
Equity Into
Greater Financial
Flexibility**

Consumer Disclaimers: Program details are effective July 16, 2026, and subject to change without notice. This is not a commitment to lend. All applications are subject to credit approval, income verification, underwriting requirements, property eligibility, lien-position requirements, and state availability. Fees may apply, including an initial draw fee added to the line amount. The 30-year repayment term is available only for line amounts greater than \$25,000. Maximum 89% CLTV is limited to qualifying owner-occupied lines of \$100,000 or less. Lines greater than \$400,000 are available only in a first-lien position and require a traditional appraisal. Program is unavailable in NY, NV, MA, HI, and MO. Additional restrictions may apply. Equal Housing Opportunity.



CALL TODAY FOR DETAILS!

TAG LENDING GROUP

NMLS No. 2329372

Office +1 (954) 908-6535

info@taglendinggroup.com

335 S Biscayne Blvd Suite | 2809 Miami, FL 33131.

SCAN NOW!



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