

NOW

- Motivational Mondays: (Organize the Week)
- Everything that came in from the weekend organizes in HubSpot
- All loan files/Realtors must be updated (Clean Data in Arrive/HubSpot)
- Sales 30 Min Huddle (Review Qualifying/Active Deals)
- Prepare for ops any Contracts that came in over the weekend
- Prepare for ops disclosures or Rate locks
- Make 25 Calls on Active Pipeline Only (Check all emails)

LUES

- Tag Team Tuesday: (Smile and Dial all Realtors from Deals)
- E.T.C.V, comment on all Prospects/Deals/Closed files.
- Make 25 Follow-Up Qualifying Calls, Emails, Whatsapp Texts, Video
- Make 25 Realtor Buyers Agent calls only*
- Set up Zoom meetings with your Realtors and review the list of deals you are both working on.

VEDS

- Scouting Wednesdays: (Massive output, E.T.C.V on all Qualyfing)
- 25 Calls to Qualified Deals
- 25 Calls to Active Deals
- Follow this up with sequencing emails. (Active Pipeline)
- Massive output means massive action. (Demand the Business)
- Ask the Buyer/Listing agent for a Referral
- 10 Past Closed Client Calls. Send Referral Link (http://www.tagteamnation.com/referral-form)

HURS

- Event Thursday: (Event Thursday)
- Attend 1 Local Event
- Attend 1 Local Realtor Coffee/Lunch
- Attend 1 Zoom Realtor Meeting
- CREATE VALUE, by leveraging what you have to offer. Leads,
- Marketing Co-Branded Open House Flyers, Updated Topics Etc.
- Co-Branded Marketing Social Media Content



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- Follow-up Fridays: (Follow up on Home Hunting, crunch numbers)
- Send the HH Template. Contact the Realtor as well if they need a PAL.
- Ask for more business from both the agent and prospect.
- Follow-up on all Hot Prospects via E.T.C.V.
- Make 25 Calls on Combined Active Deals/Buyer's Agent (Push PALS)
- 25 Calls Quafied Deals





AI

- **Saturday Submissions:** Report to Management and pick a time for when you are going to the office to pound the phones!
- 9:00 AM 1:00 PM (50 Contacts you must reach)
- 1:00PM 4:00PM (50 Contacts you must reach)



- **Sunday FunDay:** Today is the lords day and this means **"Day of REST"**. Please enjoy your day off and make sure to spend time with your family by selecting healthy FUN activities.
- Clear Mind, Clear Soul, Clean Loans.



WEEKLY SCHEDULE

MOTIVANTIONAL MONDAY'S

5:00AM 6:00AM

Wake up, Take pre workout, walk dog, prepare to win!

Write down goals then Crush 45 min workout.

7:00AM 8:00AM Breakfast, Shower, Dress Professionally/Successfully Turn drive time into learn time (Listen to Motivational Audio)

zoom

9:00AM 9:30 A M

Arrive at work never late! No Excuses! Check/Clear Emails. Sales Meeting/Operations Meeting

10:00AM

Sales Meeting/Operations Meeting

Organize & prepare for the work week, Send list to Mgt. 10:30AM

11:00AM 11:30AM

Check HubSpot Leads and Realtors

12:00PM

12:30 PM

Meeting with your Manager reviewing your files, and agents.

Bring your Lunch to work. Eat Clean, Save Money. Update all leads comments to prepare for Tuesday Schmooze Day. CLEANIN

HUBSPOT 50Likes/25Comments/5 direct messages/1 agent business

1:00PM 1:30 P M

2:00PM 2:30 PM

Handle any Appointments, applications, PAL's, numbers Handle any Appointments, applications, PAL's, numbers

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Call any leads from the weekend you need to get to. E.T.C.V

3:00PM 3:30 P M

Call any leads from the weekend you need to get to. E.T.C.V

Call USHUD List Call Shark Tank List

4:00PM 4:30 P M

Call Short Form Leads







5:00PM 5:30PM

Call any in-house leads from the weekend you need to get to. Send any emails, PAL's Numbers out before end of day.

Handle Appointments for tomorrow 6:00PM

Handle Appointments for tomorrow 6:30 P M



7:00PM 7:30PM

8:30 P M

Dinner Dinner

8:00PM

Shower, Tea, Reading/TV Down time family time. Prep for Bed!





TUESDAY SCHMOOZE DAY

TUE

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Breakfast, Shower, Dress Professionally/Successfully

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9:30 A M Sales Meeting/Operations Meeting

10:00AM Sales Meeting/Operations Meeting

10:30AM Organize Realtor List for all prospects/Deals

TUE

11:00AM 11:30AM 12:00PM E.T.C.V Comment on all prospects/Deals/Closed Files. E.T.C.V Comment on all prospects/Deals/Closed Files.

Bring your Lunch to work. Eat Clean, Save Money.

12:30PM Push Out Lists to all Realtors, review, E.T.V.C More Loans!

TUE

1:00PM 1:30PM

2:00PM 2:30PM Go through personal list of Realtors, Seller agents, cash, nurture! Go through personal list of Realtors, Seller agents, cash, nurture! Go through personal list of Realtors, Seller agents, cash, nurture!

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3:00PM 3:30PM 4:00PM 4:30PM Send Out Sequential Emails to Realtors, Prospects, Deals Send Out Sequential Emails to Realtors, Prospects, Deals Send Out Sequential Emails to Realtors, Prospects, Deals

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SCOUTING WEDNESDAYS

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12:30PM ALL LISTS, LEADS, SHORT FORMS CONTACT.



WED

1:00PM 1:30PM 2:00PM

2:30 PM

 $\textbf{MASSIVE OUTPUT}, \ E.T.C.V \ on \ ALL \ Leads \ Only$

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UPDATE ALL LEADS COMMENTS TO PREPARE FOR TUESDAY SCHMOOZE DAY. CLEANING HUBSPOT 50LIKES/25COMMENTS/5 DIRECT MESSAGES/1 AGENT BUSINESS



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TAG TEAM WEEKLY <u>SCHEDULE</u>

DC THURSDAY

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7:00AM Breakfast, Shower, Dress Professionally/Successfully

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zoom

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12:00PM DC LIVE (ALL Sales Attend, DM the agents and engage)

12:30PM Marketing sends the DC Active List. All Sales Pound List!



THU

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2:30 P M

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All Sales Pound DC List invite to group call talk about value/products

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8:00PM Shower, Tea, Reading/TV Down time family time.

8:30PM Prep for Bed!





TAG WEEKLY SCHEDULE

FOLLOW-UP FRIDAYS

5:00AM 6:00AM

Wake up, Take pre workout, walk dog, prepare to win!

Write down goals then Crush 45 min workout.

7:00AM

Breakfast, Shower, Dress Professionally/Successfully

8:00AM Turn drive time into learn time (Listen to Motivational Audio)

9:00AM 9:30 A M

Arrive at work never late! No Excuses! Check/Clear Emails.

Sales Meeting/Operations Meeting

Sales Meeting/Operations Meeting 10:00AM

I have to make breakfast. Then, I will be dropping off 10:30AM

zoom

11:00AM 11:30AM 12:00PM DC/Group Call Follow-Up Meeting DC/Group Call Follow-Up Meeting

Bring your Lunch to work. Eat Clean, Save Money.

12:30 PM Update all leads comments,



1:00PM 1:30 P M 2:00PM

2:30 PM

Massive Output On Follow-Up Home Hunting!

Call All Home Hunting Borrowers, Realtors. More Loans!

Call All Home Hunting Borrowers, Realtors. More Loans!

Call All Home Hunting Borrowers, Realtors. More Loans!

3:00PM 3:30 P M

4:00PM

4:30 P M

Call All Home Hunting Borrowers, Realtors. More Loans!

Send Sequencing email campaign out to Realtors!

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5:00PM 5:30PM

Send any emails, PAL's Numbers out before end of day. Send any emails, PAL's Numbers out before end of day.

Handle Appointments for tomorrow 6:00PM

Handle Appointments for tomorrow 6:30 P M



7:00PM 7:30PM

8:00PM 8:30 P M

Dinner Dinner

Shower, Tea, Reading/TV Down time family time.

Prep for Bed!





SATURDAY SUBMISSIONS

SAT

5:00AM Wake up, Take pre workout, walk dog, prepare to win!

6:00AM Write down goals then Crush 45 min workout.

7:00AM Long-Run, Lift, Hardcore Workout.

8:00AM Whole Foods Run, to prep for the week!

SAT

9:00AM Check emails, Send PAL's Crunch numbers

9:30 A M Talk to Deals, Realtors

10:00AM Smile and Dial! **10:30AM** Smile and Dial!



SAT

11:00AM Smile and Dial!
11:30AM Smile and Dial!
12:00PM Smile and Dial!

12:30 PM Lunch Office Take Out



SAT

1:00PM Hit the phones1:30PM Go Home Relax2:00PM Go Home Relax2:30PM Go Home Relax



SAT

3:00PM Go Home Relax 3:30PM Go Home Relax 4:00PM Go Home Relax 4:30PM Go Home Relax



SAT

5:00PM Walk Beast5:30PM Walk Beast6:00PM Dinner6:30PM Dinner



SAT

7:00PM Wind Down Watch a Movie with or without the family

7:30PM Movie/Read **8:00PM** Stretch



SUNDAY FUNDAY

SUN

5:00AM Wake up say my prayers, write down my goals. Walk Dog

6:00AM Stretch **7:00AM** Stretch

8:00AM Make Breakfast

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SUN

9:00AM Do Not Check Emails 9:30AM Do Not Check Phone

10:00AM Church 10:30AM Church



SUN

11:00AM Church

11:30AM Meal Prep for Week12:00PM Meal Prep for Week12:30PM Meal Prep for Week



N N N 1:00PM Lunch

1:30 PM Take BEAST for a walk 2:00 PM Take BEAST for a walk

2:30PM Watch TV, Hit Pool, Hit Beach, Go For A Bike Ride



SUN

3:00PM Activity with or without the family
3:30PM Activity with or without the family
4:00PM Activity with or without the family
4:30PM



SUN

5:00PM Dinner No Cell Phone
5:30PM Dinner No Cell Phone
6:00PM Dinner No Cell Phone
Dinner No Cell Phone
Dinner No Cell Phone



SUN

7:00PM Wind Down Watch a Movie with or without the family

7:30PM Movie/Read **8:00PM** Stretch





- Motivational Mondays: Organizing, HubSpot, and Preparing for your workweek. (Everything that came in from the weekend organized)
- All loans/Realtors must be commented on and organized from them. previous work week in HubSpot. Send your list to Management.
- Meeting with Your Manager (Accountability Call Via Zoom) at 10am

- **Tag Team Tuesday:** Smile n Dial all Realtors from all prospects/Deals.
- E.T.C.V, comment on all Prospects/Deals/Closed files.
- Review Prospect list sends via slack/email then call Realtor to review. Ask for more business. Check landing page.

- **Scouting Wednesdays:** Massive output, E.T.C.V on all leads only.
- 25-50 Calls should be made today.
- Follow this up with sequencing emails.
- Massive output means massive action. Demand the Business!



- DC Thursday: DC starts at 11:00 AM. Engage with all agents.
- · Aftershow contacting your list of agents. (Send out a content invite slack to send out a resource page, group meetings, products/ser
- Prospect with ALL Leads and DM all of your agents on Slack.
- List is in hubspot CREATE VALUE!

- Follow-up Fridays: Contact all in Home Hunting and E.T.C.V them. Send the HH Template. Contact the Realtor as well if they need a PAL.
- Ask for more business from both the agent and prospect.
- Follow-up on all Hot Propects via E.T.C.V.





- Saturday Submissions: Report to Management and pick a time for when you are going to the office to pound the phones!
- 9:00 AM 1:00 PM (50 Contacts you must reach)
- 1:00PM 4:00PM (50 Contacts you must reach)



- Sunday FunDay: Today is the lords day and this means "Day of REST". Please enjoy your day off and make sure to spend time with your family by selecting healthy FUN activities.
- Clear Mind, Clear Soul, Clean Loans.



TAG WEEKLY SCHEDULE

MOTIVANTIONAL MONDAY'S

5:00AM 6:00AM

7:00AM

Wake up, Take pre workout, walk dog, prepare to win! Write down goals then Crush 45 min workout.

Breakfast, Shower, Dress Professionally/Successfully

Turn drive time into learn time (Listen to Motivational Audio) 8:00AM

zoom

9:00AM 9:30 A M

Arrive at work never late! No Excuses! Check/Clear Emails.

Sales Meeting/Operations Meeting

Sales Meeting/Operations Meeting 10:00AM

Organize & prepare for the work week, Send list to Mgt. 10:30AM

11:00AM 11:30AM

12:00PM

12:30 PM

Meeting with your Manager reviewing your files, and agents.

Check HubSpot Leads and Realtors

Bring your Lunch to work. Eat Clean, Save Money.

Update all leads comments to prepare for Tuesday Schmooze Day. CLEANIN

HUBSPOT 50Likes/25Comments/5 direct messages/1 agent business

1:00PM 1:30 P M 2:00PM Handle any Appointments, applications, PAL's, numbers Handle any Appointments, applications, PAL's, numbers

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2:30 PM

Call any leads from the weekend you need to get to. E.T.C.V

3:00PM 3:30 P M

Call any leads from the weekend you need to get to. E.T.C.V

Call USHUD List

4:00PM

Call Shark Tank List Call Short Form Leads

4:30 P M







5:00PM 5:30PM

Call any in-house leads from the weekend you need to get to. Send any emails, PAL's Numbers out before end of day.

Handle Appointments for tomorrow 6:00PM

Handle Appointments for tomorrow 6:30 P M



7:00PM 7:30PM Dinner Dinner

8:00PM Shower, Tea, Reading/TV Down time family time.

8:30 P M Prep for Bed!





TUESDAY SCHMOOZE DAY

5:00AM 6:00AM 7:00AM

Wake up, Take pre workout, walk dog, prepare to win!

Write down goals then Crush 45 min workout.

Breakfast, Shower, Dress Professionally/Successfully

Turn drive time into learn time (Listen to Motivational Audio) 8:00AM

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Arrive at work never late! No Excuses! Check/Clear Emails. Sales Meeting/Operations Meeting

Sales Meeting/Operations Meeting 10:00AM

Organize Realtor List for all prospects/Deals 10:30AM

11:00AM 11:30AM 12:00PM

E.T.C.V Comment on all prospects/Deals/Closed Files. E.T.C.V Comment on all prospects/Deals/Closed Files.

Bring your Lunch to work. Eat Clean, Save Money.

12:30 PM Push Out Lists to all Realtors, review, E.T.V.C More Loans!

1:00PM 1:30 P M

2:00PM

2:30 PM

Go through personal list of Realtors, Seller agents, cash, nurture! Go through personal list of Realtors, Seller agents, cash, nurture!

Go through personal list of Realtors, Seller agents, cash, nurture!

Go through personal list of Realtors, Seller agents, cash, nurture!







3:00PM 3:30 P M 4:00PM

4:30 P M

Send Out Sequential Emails to Realtors, Prospects, Deals Send Out Sequential Emails to Realtors, Prospects, Deals Send Out Sequential Emails to Realtors, Prospects, Deals

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Dinner Dinner

Shower, Tea, Reading/TV Down time family time. 8:00PM 8:30 P M

Prep for Bed!





SCOUTING WEDNESDAYS

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Sales Meeting/Operations Meeting
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10:00AM Sales Meeting/Operations Meeting

10:30 AM Organize Realtor List for all prospects/Deals

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11:00AM 11:30AM 12:00PM TAG TEAM TRAINING TAG TEAM TRAINING TAG TEAM TRAINING

12:30PM ALL LISTS, LEADS, SHORT FORMS CONTACT.



WED

1:00PM 1:30PM 2:00PM $\textbf{MASSIVE OUTPUT}, \ E.T.C.V \ on \ ALL \ Leads \ Only$

10 Prospect Calls (3 Min a Call Tops, 30 Min a App Tops) 10 Prospect Calls (3 Min a Call Tops, 30 Min a App Tops)

2:30PM 10 Prospect Calls (3 Min a Call Tops, 30 Min a App Tops)



MED

3:00PM 3:30PM 4:00PM

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UPDATE ALL LEADS COMMENTS TO PREPARE FOR TUESDAY SCHMOOZE DAY. CLEANING HUBSPOT 50LIKES/25COMMENTS/5 DIRECT MESSAGES/1 AGENT BUSINESS

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DC THURSDAY

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12:00PM DC LIVE (ALL Sales Attend, DM the agents and engage)

12:30 PM Marketing sends the DC Active List. All Sales Pound List!



zoom

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All Sales Pound DC List invite to group call talk about value/products

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3:00PM 3:30 P M

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YOUR PARAGRAPH TEXT

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7:00PM 7:30PM Dinner Dinner

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FOLLOW-UP FRIDAYS

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Sales Meeting/Operations Meeting 10:00AM

I have to make breakfast. Then, I will be dropping off 10:30AM

zoom

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DC/Group Call Follow-Up Meeting DC/Group Call Follow-Up Meeting

12:00PM Bring your Lunch to work. Eat Clean, Save Money.

12:30 PM Update all leads comments,



1:00PM 1:30 P M 2:00PM Massive Output On Follow-Up Home Hunting!

Call All Home Hunting Borrowers, Realtors. More Loans! Call All Home Hunting Borrowers, Realtors. More Loans!

Call All Home Hunting Borrowers, Realtors. More Loans! 2:30 PM

3:00PM 3:30 P M

4:00PM 4:30 P M

Call All Home Hunting Borrowers, Realtors. More Loans! Send Sequencing email campaign out to Realtors!

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TAG TEAM WEEKLY <u>SCHEDULE</u>

SATURDAY SUBMISSIONS

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7:00AM Long-Run, Lift, Hardcore Workout.

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10:00AM Smile and Dial! **10:30AM** Smile and Dial!



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11:00AM Smile and Dial!
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12:00PM Smile and Dial!

12:30 PM Lunch Office Take Out



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1:00PM Hit the phones1:30PM Go Home Relax2:00PM Go Home Relax2:30PM Go Home Relax



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SAT

5:00PM Walk Beast5:30PM Walk Beast6:00PM Dinner6:30PM Dinner



SAT

7:00PM Wind Down Watch a Movie with or without the family

7:30PM Movie/Read **8:00PM** Stretch



SUNDAY FUNDAY

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5:00AM Wake up say my prayers, write down my goals. Walk Dog

6:00AM Stretch **7:00AM** Stretch

8:00AM Make Breakfast

1 m Y

SUN

9:00AM Do Not Check Emails 9:30AM Do Not Check Phone

10:00AM Church 10:30AM Church



SUN

11:00AM Church

11:30AM Meal Prep for Week12:00PM Meal Prep for Week12:30PM Meal Prep for Week



NOS

1:00PM Lunch

1:30 PM Take BEAST for a walk 2:00 PM Take BEAST for a walk

2:30PM Watch TV, Hit Pool, Hit Beach, Go For A Bike Ride



SUN

3:00PM Activity with or without the family
3:30PM Activity with or without the family
4:00PM Activity with or without the family
4:30PM



SUN

5:00PM Dinner No Cell Phone
5:30PM Dinner No Cell Phone
6:00PM Dinner No Cell Phone
Dinner No Cell Phone
Dinner No Cell Phone



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